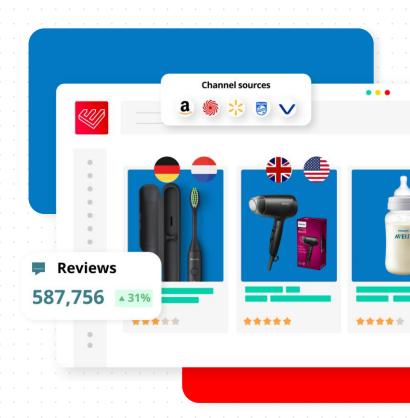


The Gen Al Revolution in VoC

How Philips Stays at the Forefront of Consumer Insights







Gianluca Ferranti

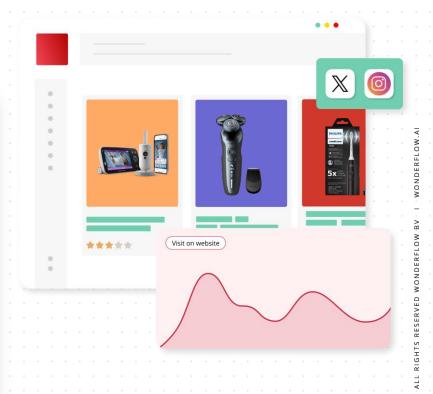
CEO

Wonderflow



Global Manager Voice of Consumer *Philips*

Verdy Maat







Our Vision

Empowering brands by putting customers first

We strive to impact every individual's life by helping brands create better products and services using customer feedback.

Our goal is that, at least, one product in your life has been built through

Wonderflow's insights.

Our Mission

Democratizing customer intelligence

Our mission is to empower businesses around the world by providing seamless access to valuable insights derived from customer feedback, thanks to Al. The first product we helped improve: Philips Wake Up Lamp



Stop counting insights. Act on them.



Customer-centric companies are 60% more profitable

Blake Morgan CX Futurist

Forbes



Companies that gather insights from reviews reach breakout growth up tp 20%

Dave Fedewa - Partner

McKinsey&Company



Top VoC performers <u>experienced</u> 55% higher retention, 23% decrease of customer service costs, and 10x YOY increased revenue

Michael Hinshaw - CEO McorpCX

ABERDEEN



2014

founded

140+

countries covered

100+

million reviews analyzed

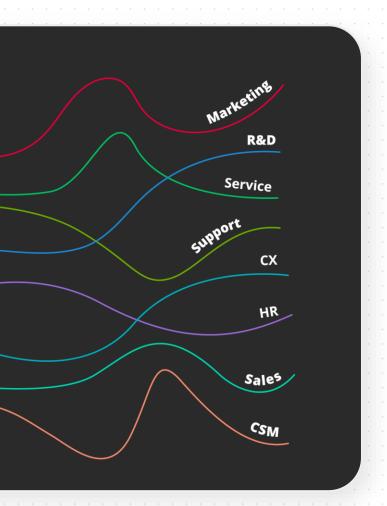


FORRESTER®

AICMO

Endorsed by the biggest global research firms, including "World's Simplest VoC Solution" by OMDIA.





Complexity

Analysis platforms are different for each data source and are difficult to manage

Poor Quality

NLP analysis quality is low for decision making and struggles with free text

Siloed Data

Insights hardly reach the right stakeholders and data are hardly matched





VoC KPIs

Summarization

Philips Brand Licensing

PHILIPS

The GenAl Revolution in VoC

Real-Time Sentiment & Emotion Analysis: GenAl detects not just positive/negative sentiment but also subtle emotions like frustration, delight, or uncertainty.

Unstructured Data Processing: GenAl can analyze **text, voice, and even video** to extract trends, issues, and opportunities.

Predictive Insights: Al goes beyond reporting—it **anticipates** customer needs, potential churn, and emerging pain points.

Conversational Al & Feedback Loop: Al-powered Agents and surveys can engage customers dynamically, making feedback collection more interactive and effective.







+0.19 ▲

Ease of use

+0.13 🔺

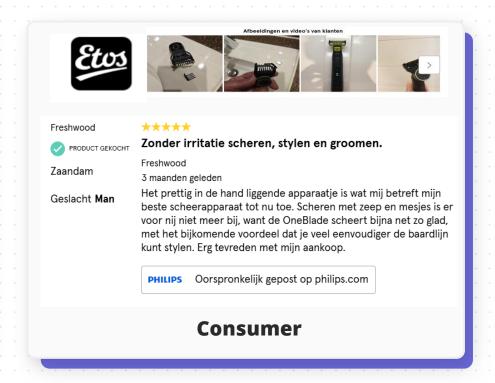
Philips' VoC Program Insights



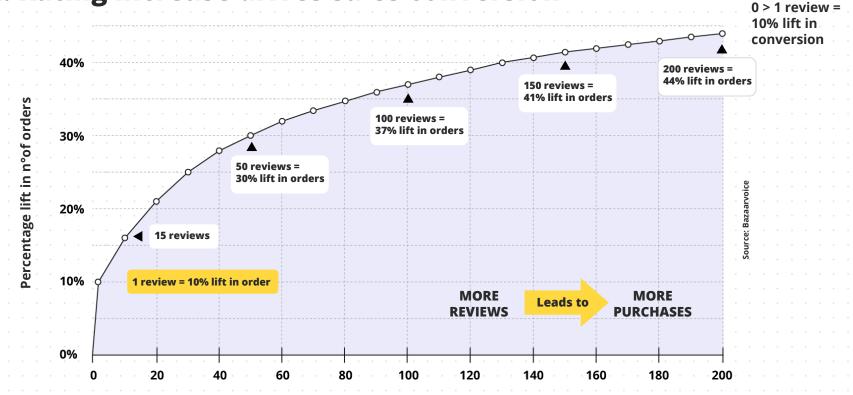


PHILIPS

length of hair"



#2. Rating increase drives sales conversion

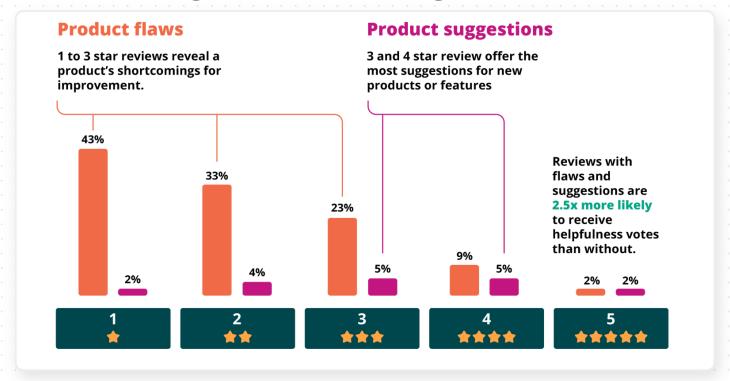


Number of reviews per product

PHILIPS | WONDERFLOW

Philips' VoC Program Insights

#3. Different Ratings = Different Insights





Both positive and negative reviews contain insights for improving products!



How Philips Stays at the Forefront of Insights

Partnering with Wonderflow to Optimize VoC Strategy



- •1000+ users
- •300+ monthly active users











Embedded in Pre, Launch & Post-Launch

- Target setting and user requirement selection
- Post Launch monitoring
- Support kill/cure



How Philips Stays at the Forefront of Insights

Quantifying Insights & Reach with Wonderflow's Data Lake

Dashboard	BU	SKUs	No. of reviews
Beauty	Beauty	795	733,697
Grooming	One Grooming & Shaving	2,739	2,201,523
Mother and Child care	Mother and Child care	3,754	910,311
Oral Health Care	Oral Health Care	2,034	1,682,466
	Overall total	9,322	5,527,997

Thanks to Wonderflow's AI, Philips has currently ingested:

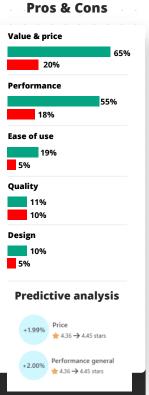
- **5,527,997** total feedback
- Over **111 million** votes
- **3,815** Philips SKUs
- **5,260** competitor SKUs



Using Wonderflow to Turn Voices Into Value (Case Example)







LEARN

Relevance and Predict NEGATIVE TOP 5 Shaving performance general Performance > Shaving performance > Shaving performance general Speed general Performance > Shaving performance > Speed > Speed general Closeness general Performance > Shaving performance > Closeness > Closeness general Performance general Performance > Performance general Performance > Shaving performance

QUANTIFY



Consumer value



How Philips Stays at the Forefront of Insights

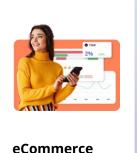
Ensuring Global Teams Make Feedback #1 Priority











Product research

Consumer Insights

Marketing

Business application examples



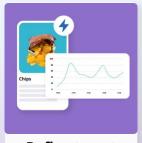
Product updates



API Integration



Product launch



Define target segments



Communication campaigns



Product page optimization

Market Outlook

From Hype to Reality: Where GenAl Stands Today

Data Quality Matters – GenAl is only as good as the data it learns from. Poorly structured or biased data can lead to misleading insights.

Context Understanding Is Improving – GenAl struggles with sarcasm, cultural nuances, and highly specific industry jargon.

Human Oversight Is Still Needed – Al-generated insights require validation to ensure they align with business objectives and avoid ethical pitfalls.

Regulatory & Privacy Concerns – Al-driven analytics must comply with data protection laws, such as GDPR, limiting unrestricted use of customer feedback.



The Future of Consumer Insights Is Augmented Intelligence

ARTIFICIAL Intelligence

HUMAN Intelligence

X REAL PEOPLE insights
will increase speed, depth and
quality of insights
(being aware of biases in data)



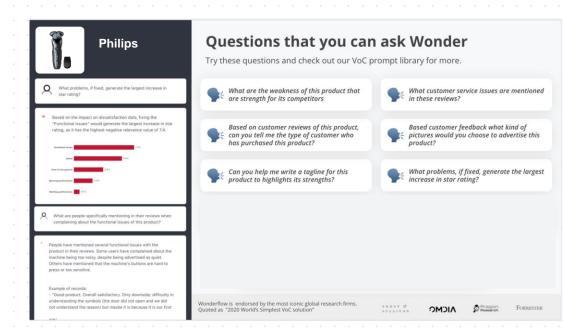


GenAl in Action

Human + Al: Striking the Balance

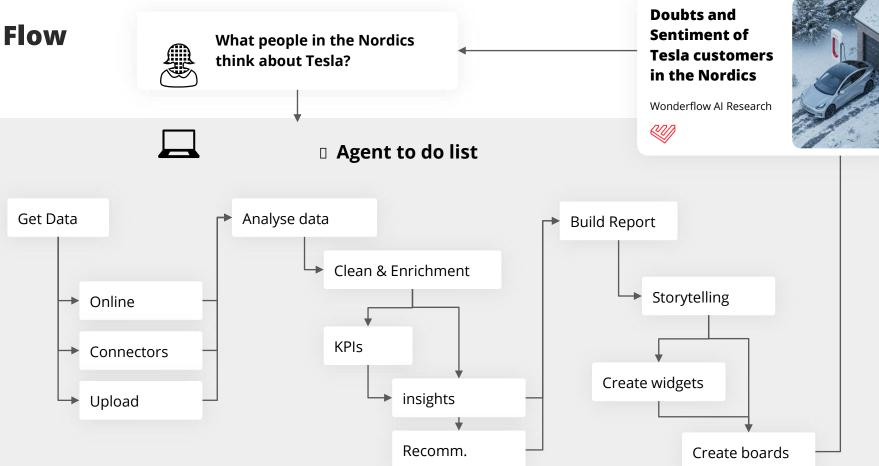
Wonder is a generative Al-powered Agent that functions like an experienced Consumer & Market Insights professional.

Built on Wonderflow's advanced Al engine, it continuously analyzes consumer conversations, reviews, forum, surveys, and support tickets, delivering real-time insights that drive business decisions.

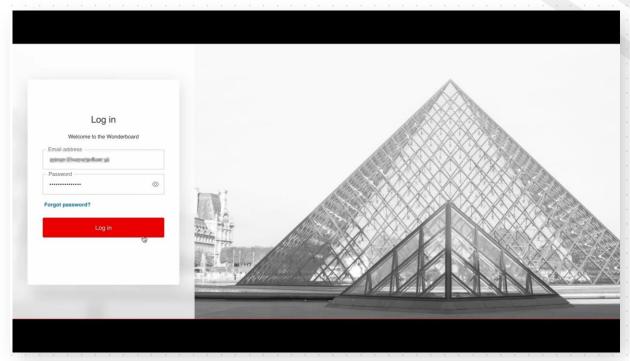








Consumer Insights Reimagined: How Product Managers Use GenAl in VoC (Wonder Al)







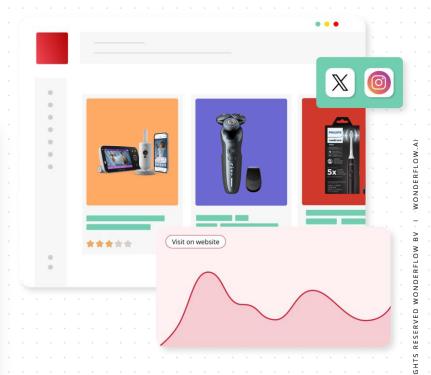
Gianluca Ferranti

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Verdy Maat

Global Manager Voice of Consumer *Philips*



Or meet us at Quirks

Booth #616

