Influencer content works

PROVING THE IMPACT OF INFLUENCERS WITH RAPID RCT PRE-TESTING



MADDIE PERKINS

ASSOCIATE DIRECTOR, STRATEGY & ANALYTICS





JAMES SLEZAK

CEO / FOUNDER



SWAYABLE

The Shift.

The creator economy has evolved from a test & learn sandbox to a strategic pillar. It's now a core driver of brand growth across verticals.

The Creator Economy Boom

Influencer is no longer a nice to have, it's a need to have

\$32_B

Current global creator marketing market size in 2025

\$60B

Estimated global creator marketing market size in 2030

36%

Estimated annual **growth rate** (CAGR)

3

Source: MarketsandMarkets Influencer Marketing Platform Market review; Nielsen; Adweek; Influencer Marketing Hub; Statista

We are Influential

Influential is the world's largest influencer marketing company, by revenue, and is the only influencer company that is the preferred and API partner of all major social media platforms.

Our mission is to drive successful business results for our clients by unlocking the creativity, influence, and measurability of the creator economy. Our vision is to be the most innovative, equitable, and largest influencer marketing company in the world.

- TRUSTED BY 50% OF THE FORTUNE 50
- \$500M+ CAMPAIGNS
- 10+ YEARS IN BUSINESS
- 300+ TEAM OF EXPERTS
- ~90% CLIENT RETENTION RATE
- 91% STAFF RETENTION RATE
- OFFICES: LA, CHI, NY, LDN
- DATA COMPLIANT: CCPA, GDPR, SOC 2 & TAG CERTIFIED

SOCIAL MEDIA/INFLUENCER Age AGENCY OF THE YEAR

CLIENT PARTNERS























NORDSTROM







STRATEGIC PARTNERSHIPS















PURPOSE-DRIVEN PARTNERS















PLATFORM PARTNERS

















Influential Confidential



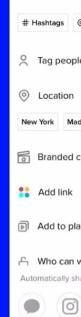


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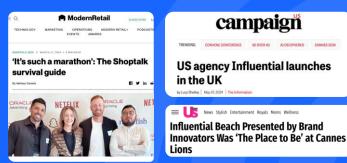






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Proud to be Defining the Industry













AdAge



Goals include closing the influencer pay gap and adding





AdAge

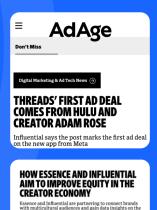
THE WALL STREET JOURNAL.

Publicis Bets \$500 Million on Influencer Marketing With Acquisition of Influential

Purchase of the influencer broker responds to advertisers' growing interest in paying real people to promote their brands





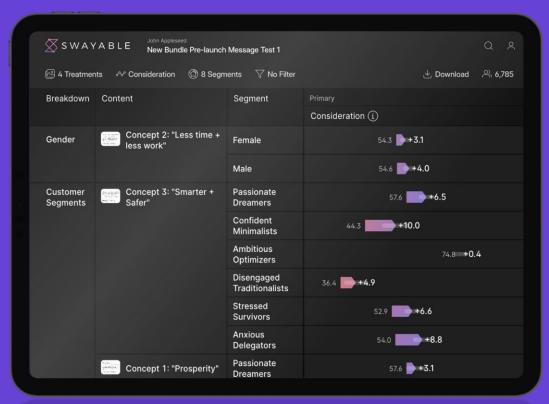






SOCIAL MEDIA/INFLUENCER AGENCY OF THE YEAR

Prove lift.









Create demand

- Favorability
- Consideration
- Intent
- Brand equities

Harvest demand

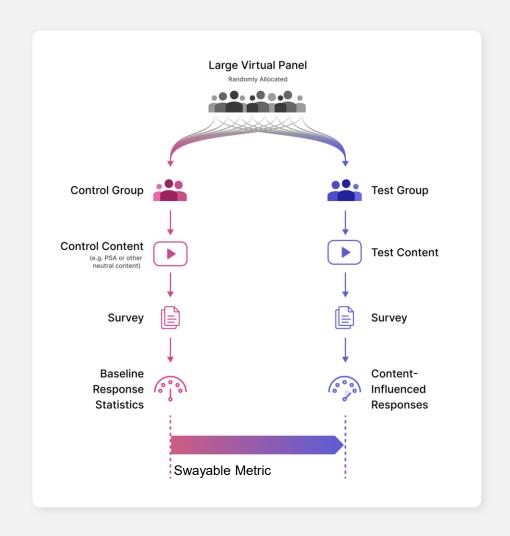
- Clicks
- Sales
- Sign-ups

Persuasion

Action

METHODOLOGY

Swayable Metrics are randomized controlled trial survey experiment measurements





























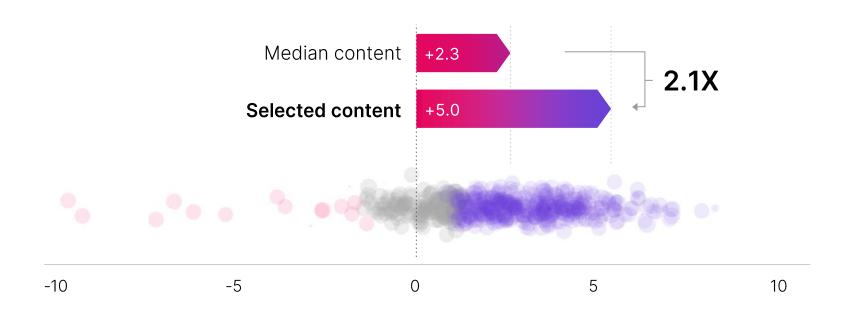






The impact is large increases in ROI

Swayable Lift Metric, percentage points



Source: Major retail customer

CASE STUDY

Finish Ultimate Awareness & Consideration

Influential partnered with Swayable to measure the effectiveness of Finish Ultimate's Game Day campaign leading up to Superbowl weekend. The campaign aimed to drive awareness & consideration through influencers across cooking/food, comedy and family to authentically illustrate that Finish Ultimate tackles tough messes so hosts don't miss out on game day festivities.

Through Swayable's test vs control methodology, Influential proved the effectiveness of campaign content, driving lifts across awareness, consideration and purchase intent - with consideration and purchase intent lifts pushing above historical benchmarks.

+9pp

Awareness Lift

+5pp

Consideration Lift

+2pp above BM

+6pp

Purchase Intent Lift

+3pp above BM



Influential Link to test results

CASE STUDY

Lolli Wines Awareness & Consideration

Influential partnered with Swayable to measure the effectiveness of the Lolli Influencer Activation in 2025. The campaign aimed to drive awareness & consideration for a variety of Lolli products through elevated lifestyle, food and fashion influencer content.

Through Swayable's test vs control methodology, Influential proved the effectiveness of campaign content, not only hitting campaign goals by driving above benchmark awareness and consideration lifts, but also pushing lifts in purchase intent and brand recall.

+43pp

Awareness Lift +33pp above BM +12pp

Consideration Lift

+8pp above BM

+12pp

Recommendation Lift

+6pp above BM



Influential <u>Link to test results</u>

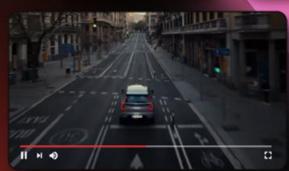
What about all the rest?













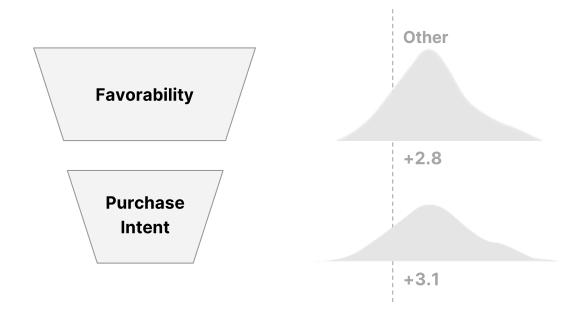






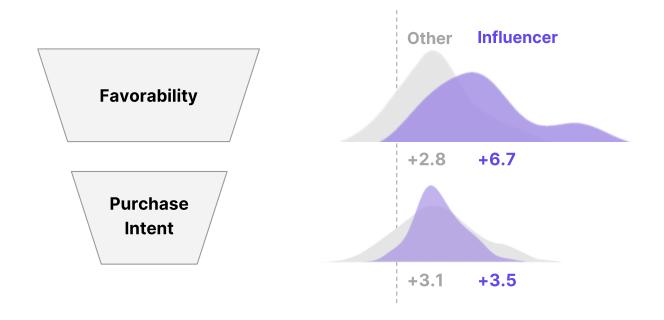


Influencer content vs other content



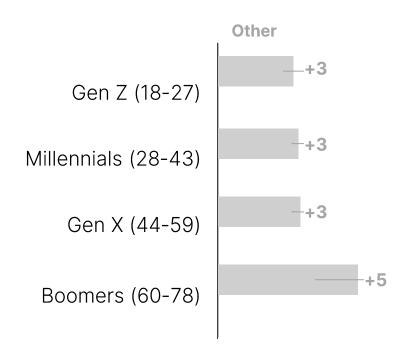


Influencer content vs other content





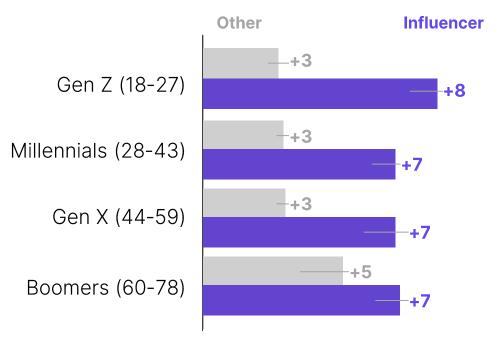
Influencer content outperforms other content formats





Influencer content outperforms other content formats

Lift vs. industry benchmark, percentage points



Highest impact on Gen-Z

Outperformance even among older consumers

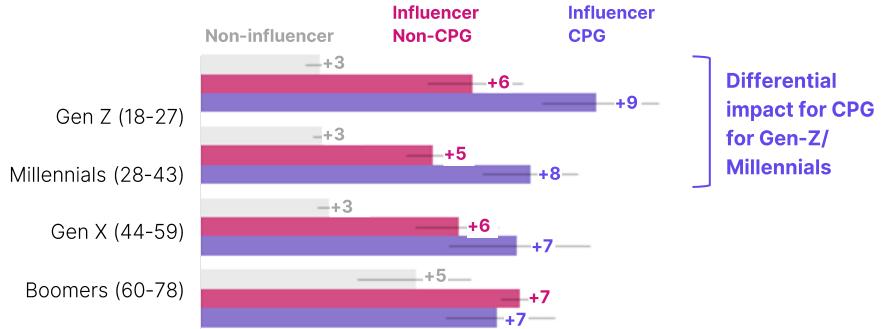


Influencer CPG content outperforms other content





Influencer CPG content vs. non-CPG and non-influencer content





Takeaways

Influencer content systematically outperformed traditional content

- Throughout the funnel
- Across all ages/generations

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Creators are winning by proving that what they're doing works, using gold-standard RCT proof of lift

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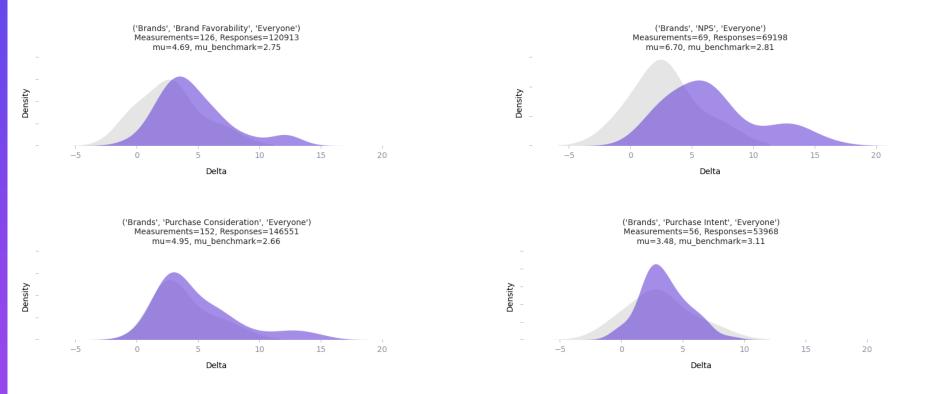
Appendix

Influencer Content metastudy research approach

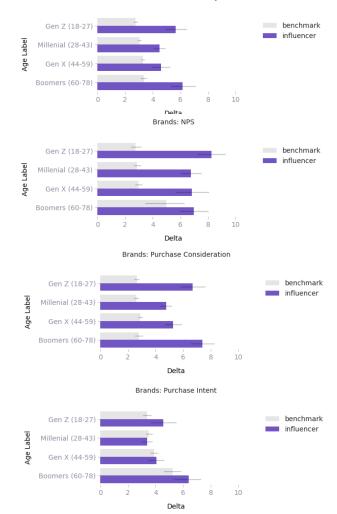
- Al-powered classification on 14K+ creative tests to identify those featuring influencer or social content.
- Measurements were based on Swayable's proprietary machine learning model, which uses population modeling to assess ad impact.
- Aggregated upper and lower funnel measurements (e.g. NPS, purchase intent) of influencer/social ads using our Al tagging feature.
- Compared the lift results of influencer and social ads to category benchmarks for all content types across Swayable's extensive benchmarks library.



Raw Figs

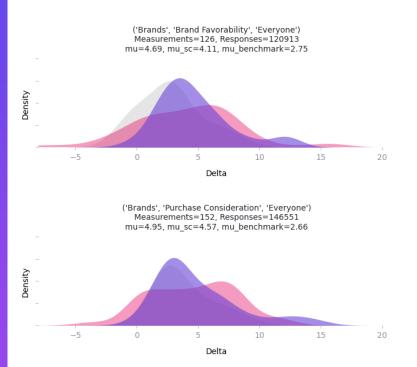


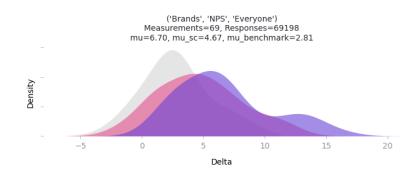
delta				
	type	segment	category	vertical
5.644024	influencer	Gen Z (18-27)	Brand Favorability	Brands
2.748698	benchmark			
4.494537	influencer	Millenial (28-43)		
3.019162	benchmark			
4.584182	influencer	Gen X (44-59)		
3.279569	benchmark			
6.144658	influencer	Boomers (60-78)		
3.343899	benchmark			
8.247255	influencer	Gen Z (18-27)	NPS	
2.758363	benchmark			
6.764383	influencer	Millenial (28-43)		
2.853629	benchmark			
6.842743	influencer	Gen X (44-59)		
2.980068	benchmark			
6.990128	influencer	Boomers (60-78)		
4.992946	benchmark			
6.672102	influencer	Gen Z (18-27) Millenial (28-43)	Purchase Consideration	
2.631982	benchmark			
4.777000	influencer			
2.598747	benchmark			
5.284270	influencer	Gen X (44-59)		
2.892903	benchmark			
7.410079	influencer	Boomers (60-78)		
2.789422	benchmark			
4.563126	influencer	Gen Z (18-27)	Purchase Intent	
3.388430	benchmark			
3.392595	influencer	Millenial (28-43)		
3.506216	benchmark			
4.046979	influencer	Gen X (44-59)		
3.880045	benchmark			
6.394900	influencer	Boomers (60-78)		
_,	benchmark			

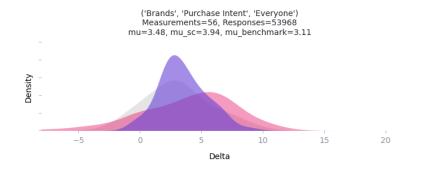


Raw Figs

Raw Figs







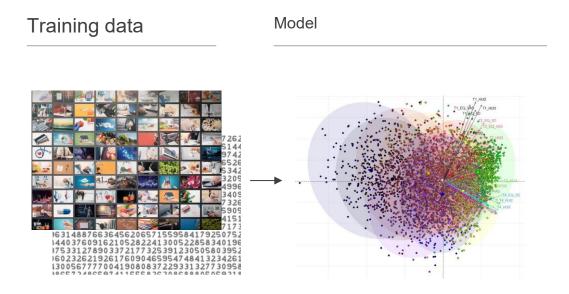
ML population modeling

Swayable uses sophisticated proprietary machine learning models to understand consumer populations, adding power to all measurements on the platform. These models find real trends in the data and use them to regularize results, giving greater precision and tighter margins of error. This delivers especially large gains for results in smaller sub-segments.

Analysis by MIT research collaborators estimated that this adds statistical power comparable to doubling the underlying sample size.



How can AI help predict what will work?

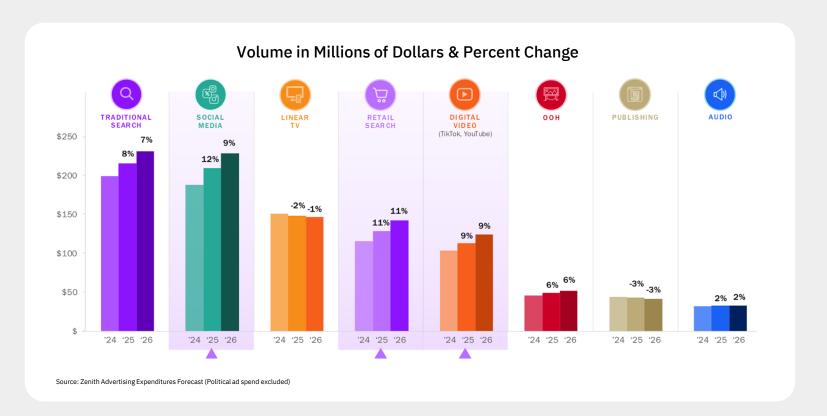


With enough training examples, it is possible to create a model that "predicts" what will generate lift.

But do those predictions have any value?

And how many examples are needed?

Social is the Fastest Growing Channel



Recognized as Ad Age's 2024 Social Media/Influencer Company of the Year

The A-List & Creativity Awards celebrate innovative agencies, production companies, brand marketers, talent, and outstanding work.

Ad Age's editorial staff judges the long-standing A-List after a meticulous review of hundreds of submissions.

"The influencer marketing agency celebrated its **10th** anniversary with a year of record growth—jumping from \$100 million revenue in 2022 to an estimated \$150 million in 2023—and executing a series of innovative influencer-led campaigns."



Influential Confidential 3: